

**Name of warrant** CVNM04MBS20CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Notice of issue of covered warrant

**Content:**

MB Securities Joint Stock Company announces the issue of covered warrant as follows

1	Issuer:	MB Securities Joint Stock Company
2	Head office:	Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi
	Short name:	MBS
3	Name, address of underwriter (if any):	
4	Information on the warrant:	
	Name of warrant:	Warrant CVNM04MBS20CE
	Name (code) of underlying security:	VNM
	Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
	Warrant type (call/put):	Call
	Warrant style:	European-style
	Method of exercise :	Cash
	Issue date:	Feb 05, 2021
	Duration:	4.5 months
	Expiration date:	Jun 18, 2021
	Conversion ratio:	10:1
	Exercise price (exercise index):	104,000 VND
	Value of collateral:	3,250,000,000 VND
5	Quantity of warrants registered for offering:	3,000,000 warrants
6	Issue price:	1,700 VND
7	Minimum subscription quantity:	100 warrants
8	Maximum subscription quantity:	300,000 warrants
9	Time of subscription:	From 08:00 to 10:00 Feb 05, 2021
10	Place of subscription and receipt of prospectus:	Head office, branches, trading office of MBS and via MBS's website
11	Escrow account at bank:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) and Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch